

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

AG Centre Street Partnership, L.P.

Name of Transferee

J.P. Morgan Securities LLC

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim #: 44300

Amount of Claim as Filed: \$1,000,000.00

Amount of Allowed Claim: \$1,019,166.67

Date Claim Filed: 10/22/09

AG Centre Street Partnership, L.P.

245 Park Avenue, 26th Floor

New York, NY 10167

Phone: _____

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: Thomas M. Fuller

Transferee/Transferee's Agent

Date: 8/30/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Thomas M. Fuller
Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

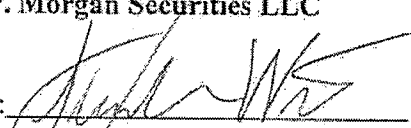
AND TO: J.P. Morgan Securities LLC

For value received, the adequacy and sufficiency of which are hereby acknowledged, **J.P. Morgan Securities LLC** ("**Seller**") hereby certifies that it has unconditionally and irrevocably sold, transferred and assigned to **AG Centre Street Partnership, L.P.** ("**Purchaser**"), an undivided interest, to the extent of the applicable percentage/principal amount/nominal amount specified in Schedule I attached hereto (the "**Purchased Claim**") in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with the security referred to on Schedule I hereto together with all other claims (within the meaning of Section 101(5) of the U.S. Bankruptcy Code and applicable law) (the "**Claim**") in respect thereof and against **Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings Inc.** (debtor in Case No. 08-13555 pending in the U.S. Bankruptcy Court for the Southern District of New York) (each a "**Debtor**"), including, without limitation on, any and all proofs of claim filed in respect of the Claim, including without limitation, **Proof of Claim Number 44300** (the "**Proof of Claim**") filed in the bankruptcy case of **Lehman Brothers Holdings Inc.**

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of each Debtor and the relevant court and/or administrator, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed under any applicable law (including Rule 3001 of the Federal Rules of Bankruptcy Procedure). Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 30 day of August, 2012.

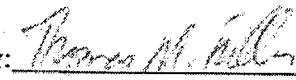
J.P. Morgan Securities LLC

By: 
Name: Alexander Wilk
Title: Authorized Signator

383 Madison Avenue, 37th Floor
New York, NY 10179

AG Centre Street Partnership, L.P.

By: Angelo, Gordon & Co., L.P.,
Fund Advisor

By: 
Name: **Thomas M. Fuller**
Title: **Authorized Signatory**

245 Park Avenue, 26th Floor
New York, NY 10167

Schedule 1

Transferred Claim

Purchased Claim

100% of ISIN XS0351261630 of the original Proof of Claim filed on October 22, 2009, filed in the amount of \$1,000,000.00, and allowed in the amount of \$1,019,166.67 (the allowed amount of the Proof of Claim as of August 30, 2012).

Lehman Program Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/ Notional Amount	Coupon	Maturity	Allowed Amount of Transferred Claim
Issue of USD 2,500,000 Callable Index Linked Notes due March 2018 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$100,000,000,000 Euro Medium-Term Note Program	XS0351261630	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$1,000,000	Index- Linked Interest	March 13, 2018	\$1,019,166.67